

Help

Bloomberg

# Company In Depth Fundamentals - Profile

Ticker: [VDA US EQUITY](#)

## NVIDIA Corp (NASDAQ GS: NVDA, Currency: USD)

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Website	www.nvidia.com
Number of Employees	22,473
Ticker:	NVDA US

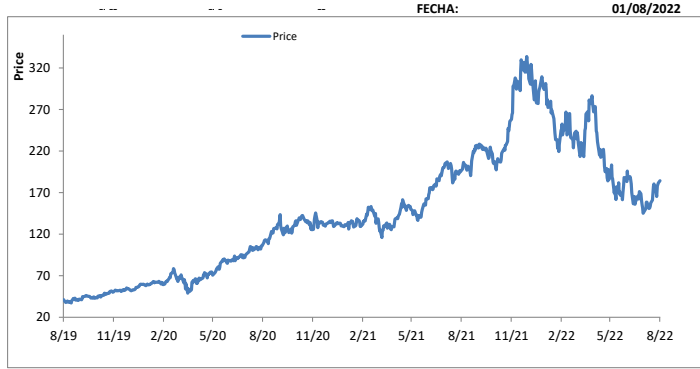
2701 San Tomas Expressway Santa Clara, CA 95050 United States
Phone : 1-408-486-2000
Fax : 1-408-486-2200

↑ 184.41 +2.78 (1.53%)

NVIDIA Corporation diseña, desarrolla y comercializa procesadores de gráficos 3D y Software relacionado. Ofrece productos que proveen gráficos interactivos 3D al mercado convencional de ordenadores personales.

### Stock Quote & Chart (Currency: USD)

Last (delayed quote)	184.41	Market Cap (MM)	461,025.0
Open	181.82	Shares Out. (MM)	2,500.0
Previous Close	181.63	Float %	96.0%
Change	1.79	Shares sold short (MM)	36,044,387.0
Change %	1.00	Dividend Yield %	0.1
Day High/Day Low	188.5 / 179.9	Diluted EPS Excl. XO	4.2
52 Wk High/52 Wk low	346.5 / 140.6	P / Diluted EPS Before XO	49.4
Volume (MM)	47.62	Beta	1.64
Avg. Vol - 3 mo (MM)	56.28		



### Financial Information (Currency: USD, in mm)

Revenue - LTM	29,541.0	Cash & ST Invest.	21,208
EBIT - LTM	9,953.0	Total Assets	44,187.0
EBITDA - LTM	11,353.0	Total Debt	11,831.0
Net Income - LTM	9,459.0	Total Liabilities	17,575.0
Total Enterprise Value	452,533	Total Equity	26,612.0
TEV/ Total Revenue	15.4 x	Cash from Operations - LTM	8,965.0
TEV/ EBITDA	40.2 x	Cash From Investing - LTM	-5,947.0
		Cash from Financing -LTM	-109.0

### Company Notes

2016 Q3	A loss of \$9.441 from Merger/Acquisition Expense
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$16.982 from Sale of Investments
A loss of \$15.000 from Legal Expense	
A loss of \$5.000 from Other One Time Items	2014 Q4
A loss of \$4.000 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$3.000 from Restructuring	A loss of \$22.051 from Merger/Acquisition Expense
	A loss of \$1.450 from Legal Expense
	A gain of \$0.700 from Sale of Investments
2016 Q2	
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$59.000 from Restructuring	2014 Q3
A loss of \$24.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$17.000 from tax subsidy impairment	A loss of \$2.235 from Restructuring
A loss of \$32.000 from various one time items.	A gain of \$0.100 from Sale of Investments
	A gain of \$0.329 from Merger/Acquisition Expense
2016 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q2
A loss of \$16.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$9.000 from Merger/Acquisition Expense	A loss of \$4.984 from Merger/Acquisition Expense
	A loss of \$2.290 from Legal Expense
	A gain of \$1.600 from Sale of Investments
2015 Q3	
GAAP Net Income includes, (in millions, pre-tax):	2014 Q1
a loss of \$9.572 from Acquisition Related Costs	GAAP Net Income includes, (in millions, pre-tax):
	a loss of \$4.946 from Acquisition/Merger
2015 Q2	
GAAP Net Income Includes: (in millions, pre-tax)	2013 Q3
A loss of \$9.173 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax)
A gain of \$2.500 from Sale of Investments	A loss of \$4.666 from Merger/Acquisition Expense
	A gain of \$0.1 from Sale of Investments
2015 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	

### Key Board Members

Name	Title	Organization
Harvey C Jones	General Partner	Ack Family Partners Lp
	Co-Founder	Daisy Systems Corp
	Founder	Tensilica Inc
	Board Member	Crossbow Technology Inc
	Board Member	Nvidia Corp
A Brooke Seawell	Co-Founder	Southwall Technologies Inc
	Venture Partner	Formative Ventures
	Venture Partner	New Enterprise Assoc
	Board Member	Eargo Inc
	Board Member	Tenable Network Security
	Board Member	Tenable Holdings Inc
	Board Member	Malwarebytes Corp
	Board Member	Lithium Technologies Inc
	Board Member	Sugarcrm Inc
	Board Member	Nvidia Corp
	Board Member	Technical Communitites Inc
Mark L Perry	Chairman	Pathway Therapeutics Inc
	Lead Director	Nvidia Corp
	Lead Director	Global Blood Therapeutics Inc
Robert Kenneth Burgess "Rob"	Board Member	Nvidia Corp
	Board Member	Stan Lee Media Inc
	Board Member	Syncapse Corp
	Board Member	Atomshockwave Corp
Mark A Stevens	Special Limited Partner	Sequoia Capital Ltd
	Managing Partner	S-Cubed Capital
	Board Member	Quantenna Communications Inc
	Board Member	Nvidia Corp
	Trustee	University Of Southern Califor
	Trustee	University Of Southern Califor

Ticker: **NVDA US EQUITY**  
 Period Type: **Annuals**

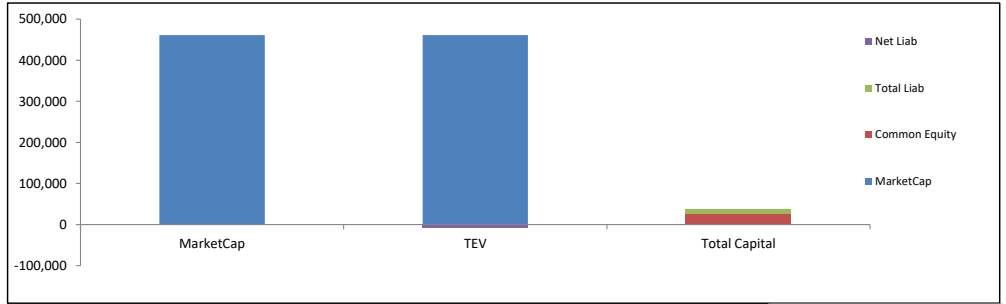
**NVIDIA Corp**

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Annuals FY -6FY -5FY -4FY -3FY -2FY -1FY 0FY -0FQ 1FY 2FY 3FY

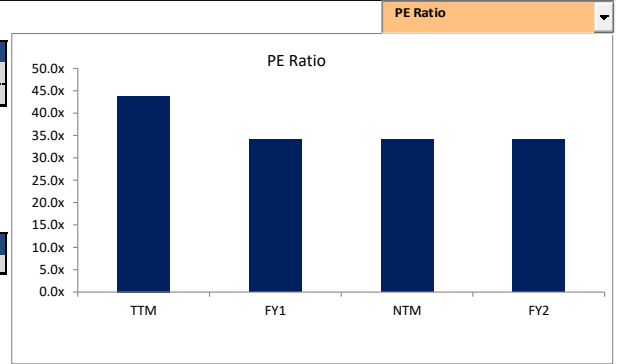
Key Financials	Actuals										LTM		Estimates	
	For the Fiscal Period Ending	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	01/05/2022	01/05/2022	01/05/2022	31/01/2023	31/01/2024	31/01/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	5,010.0	6,910.0	9,714.0	11,716.0	10,918.0	USD31/01/2021	USD01/05/2022	USD01/05/2022	USD01/05/2022	USD31/01/2023	8,102.4	8,102.4		
Growth Over Prior Year	7.0%	37.9%	40.6%	20.6%	(6.8%)	52.7%	61.4%	53.4%	24.5%	24.5%	24.5%	24.5%		
Gross Profit	2,811.0	4,063.0	5,822.0	7,171.0	6,768.0	10,396.0	17,475.0	19,276.0	--	--	--	--		
Margin %	56.1%	58.8%	59.9%	61.2%	62.0%	--	--	--	--	--	--	--		
EBITDA	944.0	2,121.0	3,409.0	4,066.0	3,341.0	5,775.0	11,383.0	11,353.0	3,716.7	3,716.7	3,716.7	3,716.7		
Margin %	18.8%	30.7%	35.1%	34.7%	30.6%	--	--	--	--	45.9%	45.9%	45.9%		
EBIT	747.0	1,934.0	3,210.0	3,804.0	2,846.0	4,532.0	10,041.0	9,953.0	3,683.7	3,683.7	3,683.7	3,683.7		
Margin %	14.9%	28.0%	33.0%	32.5%	26.1%	--	--	--	--	45.5%	45.5%	45.5%		
Earnings from Cont. Ops.	614.0	1,666.0	3,047.0	4,141.0	2,796.0	4,332.0	9,752.0	9,459.0	--	--	--	--		
Margin %	12.3%	24.1%	31.4%	35.3%	25.6%	--	--	--	--	--	--	--		
Net Income	614.0	1,666.0	3,047.0	4,141.0	2,796.0	4,332.0	9,752.0	9,459.0	3,186.4	3,186.4	3,186.4	3,186.4		
Margin %	12.3%	24.1%	31.4%	35.3%	25.6%	--	--	--	--	39.3%	39.3%	39.3%		
Diluted EPS Excl. Extra Items	0.3	0.6	1.2	1.7	0.3	1.7	3.9	3.7	1.3	1.3	1.3	1.3		
Growth Over Prior Year	(3.6%)	138.0%	87.5%	37.6%	(83.0%)	512.4%	122.5%	140.6%	21.0%	21.0%	21.0%	21.0%		

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	184.41
Shares Out.	2,500.00
Market Capitalization (USD)	461,025.00
- Cash & Short Term Investments	20,338.00
+ Total Debt	11,846.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	452,533.00
Book Value of Common Equity	26,320.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	11,846.00
= Total Capital	38,166.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	01/05/2022	01/05/2022	01/05/2022	01/05/2022	01/05/2022
TEV/Total Revenue	20.9x	15.4x	55.4x	55.4x	55.4x
TEV/EBITDA	49.5x	40.2x	28.2x	28.2x	28.2x
TEV/EBIT	56.0x	45.7x	28.8x	28.8x	28.8x
P/Diluted EPS Before Extra	59.3x	49.7x			
P/BV	21.5x	17.6x	16.6x	16.6x	16.6x
Price/Tang BV	28.7x	23.5x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	43.8x	34.2x	34.2x	34.2x
TEV / EBITDA	40.2x	28.2x	28.2x	28.2x
Price / CF	51.4x	10.7x	10.7x	10.7x
Price / Book	17.5x	16.6x	16.6x	16.6x
Dividend Yield	0.1x	0.1x	0.1x	0.1x



Ticker:	NVDA US EQUITY
Period Type	Annuals

NVDA US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Income Statement</b>											
<b>Income Sheet as of:</b>											
<b>Currency</b>	29/01/2012	27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022
	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	3,997.93	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>3,997.93</b>	<b>4,280.16</b>	<b>4,130.00</b>	<b>4,682.00</b>	<b>5,010.00</b>	<b>6,910.00</b>	<b>9,714.00</b>	<b>11,716.00</b>	<b>10,918.00</b>	<b>16,675.00</b>	<b>26,914.00</b>
Cost Of Goods Sold	1,941.41	2,053.82	1,862.00	2,083.00	2,199.00	2,847.00	3,892.00	4,545.00	4,150.00	6,279.00	9,439.00
<b>Gross Profit</b>	<b>2,056.52</b>	<b>2,226.34</b>	<b>2,268.00</b>	<b>2,599.00</b>	<b>2,811.00</b>	<b>4,063.00</b>	<b>5,822.00</b>	<b>7,171.00</b>	<b>6,768.00</b>	<b>10,396.00</b>	<b>17,475.00</b>
Selling General & Admin Exp.	405.61	430.82	436.00	480.00	733.00	666.00	815.00	991.00	1,093.00	1,940.00	2,166.00
R & D Exp.	1,002.61	1,147.28	1,336.00	1,360.00	1,331.00	1,463.00	1,797.00	2,376.00	2,829.00	3,924.00	5,268.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
<b>Operating Expense., Total</b>	<b>1,408.22</b>	<b>1,578.10</b>	<b>1,772.00</b>	<b>1,840.00</b>	<b>2,064.00</b>	<b>2,129.00</b>	<b>2,612.00</b>	<b>3,367.00</b>	<b>3,922.00</b>	<b>5,864.00</b>	<b>7,434.00</b>
<b>Operating Income</b>	<b>648.30</b>	<b>648.24</b>	<b>496.00</b>	<b>759.00</b>	<b>747.00</b>	<b>1,934.00</b>	<b>3,210.00</b>	<b>3,804.00</b>	<b>2,846.00</b>	<b>4,532.00</b>	<b>10,041.00</b>
Interest Expense	3.09	3.29	10.00	46.00	47.00	58.00	61.00	58.00	52.00	184.00	236.00
Interest Income	19.15	19.91	17.00	28.00	39.00	54.00	69.00	136.00	178.00	57.00	29.00
<b>Net Interest Exp.</b>	<b>(16.06)</b>	<b>(16.61)</b>	<b>(7.00)</b>	<b>18.00</b>	<b>8.00</b>	<b>4.00</b>	<b>(8.00)</b>	<b>(78.00)</b>	<b>(126.00)</b>	<b>127.00</b>	<b>207.00</b>
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	0.96	2.81	1.00	3.00	2.00	28.00	22.00	(14.00)	2.00	(4.00)	(107.00)
<b>EBT Excl. Unusual Items</b>	<b>663.40</b>	<b>662.04</b>	<b>502.00</b>	<b>738.00</b>	<b>737.00</b>	<b>1,902.00</b>	<b>3,196.00</b>	<b>3,896.00</b>	<b>2,970.00</b>	<b>4,409.00</b>	<b>9,941.00</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	(8.00)	(17.00)	(6.00)	(3.00)	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	16.00	34.00	12.00	6.00	-	-	-	-	-
<b>EBT Incl. Unusual Items</b>	<b>663.40</b>	<b>662.04</b>	<b>510.00</b>	<b>755.00</b>	<b>743.00</b>	<b>1,905.00</b>	<b>3,196.00</b>	<b>3,896.00</b>	<b>2,970.00</b>	<b>4,409.00</b>	<b>9,941.00</b>
Income Tax Expense	82.31	99.50	70.00	124.00	129.00	239.00	149.00	(245.00)	174.00	77.00	189.00
<b>Earnings from Cont. Ops.</b>	<b>581.09</b>	<b>562.54</b>	<b>440.00</b>	<b>631.00</b>	<b>614.00</b>	<b>1,666.00</b>	<b>3,047.00</b>	<b>4,141.00</b>	<b>2,796.00</b>	<b>4,332.00</b>	<b>9,752.00</b>
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
<b>Net Income</b>	<b>581.09</b>	<b>562.54</b>	<b>440.00</b>	<b>631.00</b>	<b>614.00</b>	<b>1,666.00</b>	<b>3,047.00</b>	<b>4,141.00</b>	<b>2,796.00</b>	<b>4,332.00</b>	<b>9,752.00</b>
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	<b>581.09</b>	<b>562.54</b>	<b>440.00</b>	<b>631.00</b>	<b>614.00</b>	<b>1,666.00</b>	<b>3,047.00</b>	<b>4,141.00</b>	<b>2,796.00</b>	<b>4,332.00</b>	<b>9,752.00</b>
Abnormal Losses (Gains)	27.18	18.50	(5.04)	(15.10)	214.00	36.00	32.00	34.00	46.00	874.00	546.00
Tax Effect on Abnormal Items	(4.09)	(2.49)	1.08	2.78	(55.40)	(15.76)	(162.16)	(402.12)	(5.49)	(126.78)	(486.27)
<b>NI to Common Excl. Extra Items</b>	<b>604.18</b>	<b>578.55</b>	<b>436.04</b>	<b>618.68</b>	<b>772.60</b>	<b>1,686.24</b>	<b>2,916.84</b>	<b>3,772.88</b>	<b>2,836.51</b>	<b>5,079.22</b>	<b>9,811.73</b>
<b>Per Share Items</b>											
Basic EPS	0.24	0.23	0.19	0.29	0.28	0.77	1.27	1.70	0.29	1.76	3.91
Basic EPS Excl. Extra Items	0.24	0.23	0.19	0.29	0.28	0.77	1.27	1.70	0.29	1.76	3.91
Weighted Avg. Basic Shares Out.	2,414.58	2,477.30	2,352.00	2,208.00	2,172.00	2,164.00	2,396.00	2,432.00	9,756.00	2,467.00	2,496.00
Diluted EPS	0.24	0.23	0.19	0.28	0.27	0.64	1.21	1.66	0.28	1.73	3.85
Diluted EPS Excl. Extra Items	0.24	0.23	0.19	0.28	0.27	0.64	1.21	1.66	0.28	1.73	3.85
Weighted Avg. Diluted Shares Out.	2,465.48	2,499.83	2,380.00	2,252.00	2,276.00	2,596.00	2,528.00	2,500.00	9,888.00	2,510.00	2,535.00
Normalized Basic EPS	0.24	0.24	0.20	0.29	0.31	0.65	1.16	1.53	1.15	1.87	4.39
Normalized Diluted EPS	0.24	0.23	0.18	0.27	0.34	0.65	1.15	1.51	0.29	2.03	3.87
Dividends per Share	-	0.02	0.08	0.09	0.10	0.12	0.14	0.15	0.16	0.16	0.16
Payout Ratio %	-	8.33	41.14	29.48	34.69	15.67	11.19	8.96	13.95	9.11	4.09
<b>Supplemental Items</b>											
EBITA	707.30	716.64	569.00	836.00	820.00	2,003.00	3,265.00	3,833.00	2,986.00	5,289.00	10,772.00
EBIT	648.30	648.24	496.00	759.00	747.00	1,934.00	3,210.00	3,804.00	2,846.00	4,532.00	10,041.00
As Reported Total Revenue*	3,997.93	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00
Effective Tax Rate %	12.41	15.03	13.73	16.42	17.36	12.55	4.66	-	5.86	1.75	1.90
Normalized Net Income	604.18	578.55	436.04	618.68	772.60	1,686.24	2,916.84	3,772.88	2,836.51	5,079.22	9,811.73
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	136.35	136.66	136.00	158.00	204.00	247.00	391.00	557.00	844.00	1,397.00	2,004.00
<b>Stock-Based Comp., Total</b>	<b>136.35</b>	<b>136.66</b>	<b>136.00</b>	<b>158.00</b>	<b>204.00</b>	<b>247.00</b>	<b>391.00</b>	<b>557.00</b>	<b>844.00</b>	<b>1,397.00</b>	<b>2,004.00</b>

Ticker:	NVDA US EQUITY
Period Type	Annuals

NVDA US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	29/01/2012	27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	667.88	732.79	1,151.59	497.00	596.00	1,766.00	4,002.00	782.00	10,896.00	847.00	1,990.00
Short Term Investments	2,461.70	2,995.10	3,520.22	4,126.00	4,441.00	5,032.00	3,106.00	6,640.00	1.00	10,714.00	19,218.00
<b>Total Cash &amp; ST Investments</b>	<b>3,129.58</b>	<b>3,727.88</b>	<b>4,671.81</b>	<b>4,623.00</b>	<b>5,037.00</b>	<b>6,798.00</b>	<b>7,108.00</b>	<b>7,422.00</b>	<b>10,897.00</b>	<b>11,561.00</b>	<b>21,208.00</b>
Accounts & Notes Receivable	336.14	454.25	426.36	474.00	505.00	826.00	1,265.00	1,424.00	1,657.00	2,429.00	4,650.00
<b>Total Receivables</b>	<b>336.14</b>	<b>454.25</b>	<b>426.36</b>	<b>474.00</b>	<b>505.00</b>	<b>826.00</b>	<b>1,265.00</b>	<b>1,424.00</b>	<b>1,657.00</b>	<b>2,429.00</b>	<b>4,650.00</b>
Inventories	340.30	412.47	387.77	483.00	418.00	794.00	796.00	1,575.00	979.00	1,826.00	2,605.00
Prepaid Exp.	49.41	76.92	70.29	70.00	93.00	118.00	86.00	136.00	157.00	239.00	366.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	49.93	103.74	68.49	63.00	-	-	-	-	-	-	-
<b>Total Current Assets</b>	<b>3,905.36</b>	<b>4,775.26</b>	<b>5,624.71</b>	<b>5,713.00</b>	<b>6,053.00</b>	<b>8,536.00</b>	<b>9,255.00</b>	<b>10,557.00</b>	<b>13,690.00</b>	<b>16,055.00</b>	<b>28,829.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>560.07</b>	<b>576.14</b>	<b>582.74</b>	<b>557.00</b>	<b>466.00</b>	<b>521.00</b>	<b>997.00</b>	<b>1,404.00</b>	<b>2,292.00</b>	<b>2,856.00</b>	<b>3,607.00</b>
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	560.00	548.00	806.00	1,222.00
Other Long-Term Assets	1,087.50	1,060.84	1,043.44	931.00	851.00	784.00	989.00	771.00	785.00	9,074.00	10,529.00
<b>Total Assets</b>	<b>5,552.93</b>	<b>6,412.25</b>	<b>7,250.89</b>	<b>7,201.00</b>	<b>7,370.00</b>	<b>9,841.00</b>	<b>11,241.00</b>	<b>13,292.00</b>	<b>17,315.00</b>	<b>28,791.00</b>	<b>44,187.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	2.02	2.41	2.92	3.50	1,417.00	800.00	15.00	-	91.00	1,120.00	144.00
Accounts Payable	335.07	356.43	324.39	293.00	296.00	485.00	596.00	511.00	687.00	1,149.00	1,783.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	592.87	617.39	618.19	599.50	638.00	503.00	542.00	818.00	1,006.00	1,656.00	2,408.00
<b>Total Current Liabilities</b>	<b>929.96</b>	<b>976.22</b>	<b>945.50</b>	<b>896.00</b>	<b>2,351.00</b>	<b>1,788.00</b>	<b>1,153.00</b>	<b>1,329.00</b>	<b>1,784.00</b>	<b>3,925.00</b>	<b>4,335.00</b>
Long-Term Debt	21.44	19.00	1,373.88	1,398.00	97.00	2,020.00	1,985.00	1,988.00	2,552.00	6,598.00	11,687.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	455.81	589.32	475.13	489.00	453.00	271.00	632.00	633.00	775.00	1,375.00	1,553.00
<b>Total Liabilities</b>	<b>1,407.20</b>	<b>1,584.54</b>	<b>2,794.50</b>	<b>2,783.00</b>	<b>2,901.00</b>	<b>4,079.00</b>	<b>3,770.00</b>	<b>3,950.00</b>	<b>5,111.00</b>	<b>11,898.00</b>	<b>17,575.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	2,901.60	3,194.34	3,484.07	3,856.00	4,171.00	4,709.00	5,352.00	6,052.00	7,046.00	8,722.00	10,388.00
Retained Earnings	2,730.42	3,246.09	3,504.74	3,949.00	4,350.00	6,108.00	8,787.00	12,565.00	14,971.00	18,908.00	16,235.00
Treasury Stock	(1,496.90)	(1,622.71)	(2,537.30)	(3,395.00)	(4,048.00)	(5,039.00)	(6,650.00)	(9,263.00)	(9,814.00)	(10,756.00)	-
Comprehensive Inc. and Other	10.61	9.98	4.88	8.00	(4.00)	(16.00)	(18.00)	(12.00)	1.00	19.00	(11.00)
<b>Total Common Equity</b>	<b>4,145.72</b>	<b>4,827.70</b>	<b>4,456.40</b>	<b>4,418.00</b>	<b>4,469.00</b>	<b>5,762.00</b>	<b>7,471.00</b>	<b>9,342.00</b>	<b>12,204.00</b>	<b>16,893.00</b>	<b>26,612.00</b>
<b>Total Equity</b>	<b>4,145.72</b>	<b>4,827.70</b>	<b>4,456.40</b>	<b>4,418.00</b>	<b>4,469.00</b>	<b>5,762.00</b>	<b>7,471.00</b>	<b>9,342.00</b>	<b>12,204.00</b>	<b>16,893.00</b>	<b>26,612.00</b>
<b>Total Liabilities And Equity</b>	<b>5,552.93</b>	<b>6,412.25</b>	<b>7,250.89</b>	<b>7,201.00</b>	<b>7,370.00</b>	<b>9,841.00</b>	<b>11,241.00</b>	<b>13,292.00</b>	<b>17,315.00</b>	<b>28,791.00</b>	<b>44,187.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	2,448.77	2,467.02	2,271.99	2,180.00	2,156.00	2,340.00	2,424.00	2,424.00	2,448.00	2,479.00	2,506.00
Total Shares Out. on Balance Sheet Date	2,448.77	2,467.02	2,271.99	2,180.00	2,156.00	2,340.00	2,424.00	2,424.00	2,448.00	2,479.00	2,506.00
Book Value/Share	1.69	1.96	1.96	2.03	2.07	2.46	3.08	3.85	4.99	6.81	10.62
Tangible Book Value	3,178.56	3,874.34	3,517.21	3,578.00	3,685.00	5,040.00	6,801.00	8,679.00	11,537.00	9,963.00	19,924.00
Tangible Book Value/Share	1.30	1.57	1.55	1.64	1.71	2.15	2.81	3.58	4.71	4.02	7.95
Total Debt	23.46	21.41	1,376.79	1,401.50	1,514.00	2,820.00	2,000.00	1,988.00	2,643.00	7,718.00	11,831.00
Net Debt	(3,106.12)	(3,706.48)	(3,295.02)	(3,221.50)	(3,523.00)	(3,978.00)	(5,108.00)	(5,434.00)	(8,254.00)	(3,843.00)	(9,377.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventories Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	84.93	157.99	126.90	157.00	105.00	252.00	227.00	613.00	249.00	632.00	791.00
Work in Progress Inventory	62.93	67.35	94.84	92.00	103.00	176.00	192.00	238.00	265.00	457.00	692.00
Finished Goods Inventory	192.44	187.13	166.03	234.00	210.00	366.00	377.00	724.00	465.00	737.00	1,122.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	14.85	16.60	14.96	17.00	11.00	13.00	13.00	2.00	2.00	4.00	4.00
Full Time Employees	7,133.00	7,974.00	8,808.00	9,228.00	9,227.00	7,282.00	8,191.00	9,486.00	9,823.00	13,532.00	22,473.00



Ticker: NVDA US EQUITY  
 Period Type: Annuals

Sort: Ascend  
 Consolidated: Yes

Accounting: Mixed

**NVIDIA Corp**

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Multiples</b>		29/01/2012	27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022
TEV / LTM Total Revenue	Close	1.5x	0.9x	1.3x	1.7x	2.4x	8.9x	14.7x	7.8x	13.3x	19.1x	20.9x
	Average	2.1x	1.3x	1.1x	1.7x	2.1x	5.6x	13.0x	13.7x	9.0x	22.6x	30.3x
	High	3.5x	1.7x	1.3x	2.0x	3.2x	11.9x	20.4x	17.6x	13.3x	32.2x	49.8x
	Low	1.3x	0.9x	0.9x	1.3x	1.5x	2.0x	7.3x	7.5x	6.4x	10.3x	17.0x
TEV / LTM EBITDA	Close	7.1x	4.5x	7.5x	8.2x	13.0x	29.0x	41.8x	22.5x	43.4x	55.1x	49.5x
	Average	16.5x	6.1x	5.5x	9.6x	10.2x	29.9x	42.5x	38.9x	25.8x	73.9x	87.6x
	High	28.1x	8.1x	7.6x	11.2x	15.3x	63.3x	66.4x	50.1x	43.4x	105.1x	143.8x
	Low	7.0x	4.6x	4.3x	7.5x	7.3x	10.6x	23.7x	21.2x	18.4x	33.5x	49.1x
TEV / LTM EBIT	Close	9.3x	6.1x	11.2x	10.6x	16.4x	31.8x	44.3x	24.1x	50.6x	69.9x	56.0x
	Average	28.5x	8.0x	7.4x	14.3x	13.1x	37.7x	46.6x	41.4x	27.6x	86.1x	111.0x
	High	48.7x	10.7x	11.2x	16.5x	19.7x	79.9x	72.8x	53.2x	50.6x	122.4x	182.5x
	Low	9.3x	6.1x	5.8x	10.6x	9.4x	13.4x	25.9x	22.6x	19.7x	39.0x	55.8x
Price / LTM EPS	Close	15.3x	13.4x	21.2x	18.9x	21.6x	43.0x	52.7x	26.5x	218.5x	64.1x	59.0x
	Average	25.6x	13.7x	15.6x	25.6x	22.2x	43.5x	60.7x	49.2x	30.7x	360.6x	100.7x
	High	40.2x	16.8x	21.2x	28.8x	30.7x	86.3x	91.8x	62.7x	218.5x	508.1x	164.6x
	Low	15.3x	11.6x	13.1x	18.9x	17.5x	18.6x	36.7x	26.5x	21.8x	64.1x	57.2x
Price / Book Value	Close	2.2x	1.6x	2.0x	2.6x	3.5x	11.3x	19.7x	10.4x	12.6x	19.1x	21.5x
	Average	3.0x	2.0x	1.8x	2.4x	3.0x	7.1x	16.1x	18.4x	11.7x	20.8x	30.0x
	High	4.8x	2.4x	2.1x	2.7x	4.2x	14.1x	24.3x	23.5x	16.4x	29.2x	49.0x
	Low	2.2x	1.6x	1.5x	2.0x	2.4x	3.0x	9.7x	10.3x	8.5x	9.8x	17.0x
Price / Tangible Book Value	Close	2.9x	2.0x	2.5x	3.2x	4.3x	13.0x	21.7x	11.2x	13.3x	32.3x	28.7x
	Average	3.8x	2.6x	2.3x	3.0x	3.7x	8.7x	18.4x	20.2x	12.6x	22.0x	50.8x
	High	6.0x	3.2x	2.6x	3.4x	5.1x	17.2x	27.7x	25.8x	17.7x	32.3x	83.0x
	Low	2.7x	2.0x	1.9x	2.5x	2.9x	3.7x	11.1x	11.2x	9.2x	10.4x	28.7x
Price / Cash Flow	Close	9.9x	9.3x	11.0x	12.6x	13.5x	36.2x	41.6x	26.0x	128.3x	55.0x	62.6x
	Average	13.9x	8.9x	10.8x	13.2x	14.8x	27.3x	51.1x	38.8x	29.7x	211.8x	86.6x
	High	21.9x	10.9x	12.3x	14.9x	20.6x	54.2x	77.3x	49.5x	128.3x	298.4x	141.4x
	Low	9.9x	7.6x	9.1x	10.9x	11.7x	11.7x	30.9x	21.7x	21.4x	55.0x	49.1x
TEV / LTM FCF	Close	11.7x	12.0x	15.8x	14.6x	14.6x	40.4x	50.1x	31.0x	143.0x	68.3x	70.1x
	Average	16.3x	10.5x	13.9x	19.0x	17.1x	29.5x	57.1x	46.8x	35.4x	236.1x	107.4x
	High	25.6x	12.9x	15.8x	21.4x	23.8x	58.5x	86.4x	59.6x	143.0x	332.6x	175.4x
	Low	11.7x	8.9x	11.7x	14.6x	13.5x	12.6x	34.5x	26.2x	25.5x	68.3x	60.9x
Dividend Yield	Close	0.0	0.6	2.0	1.6	1.3	0.4	0.2	0.4	0.3	0.1	0.1
	Average	0.0	0.0	0.5	1.7	1.4	0.8	0.3	0.3	0.3	0.2	0.1
	High	0.0	0.6	2.0	2.0	1.8	1.6	0.5	0.4	0.5	0.3	0.1
	Low	0.0	0.0	0.5	1.5	1.0	0.3	0.2	0.2	0.2	0.1	0.0

Ticker:	NVDA US EQUITY
Period Type:	Quarters

NVDA US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
------------	-------

## NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
Ratios											
For the Fiscal Period Ending	27/10/2019	26/01/2020	26/04/2020	26/07/2020	25/10/2020	31/01/2021	02/05/2021	01/08/2021	31/10/2021	30/01/2022	01/05/2022
<b>Profitability</b>											
Return on Assets	16.4%	18.3%	17.8%	17.0%	17.9%	18.8%	19.7%	22.2%	24.3%	26.7%	24.9%
Return on Capital	19.5%	21.7%	20.5%	20.2%	21.6%	22.9%	23.5%	26.3%	28.7%	31.7%	30.0%
Return on Equity	23.3%	25.9%	29.1%	27.9%	28.8%	29.8%	33.4%	40.4%	41.9%	44.8%	42.0%
<b>Margin Analysis</b>											
Gross Margin	63.6%	64.9%	65.1%	58.8%	62.6%	63.1%	64.1%	64.8%	65.2%	65.4%	65.5%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	25.8%	30.6%	33.8%	33.5%	34.3%	34.6%	36.0%	39.4%	40.8%	42.3%	38.4%
EBIT Margin	21.5%	26.1%	29.4%	27.1%	27.2%	27.2%	28.6%	33.4%	35.3%	37.3%	33.7%
Earnings from Cont. Ops Margin	30.8%	31.9%	31.7%	16.8%	29.6%	30.1%	34.6%	37.6%	37.6%	38.9%	22.5%
Net Income Margin	29.8%	30.6%	29.8%	16.1%	28.3%	29.1%	33.8%	36.5%	34.7%	39.3%	19.5%
Normalized Net Income Margin	30.0%	30.9%	29.9%	27.0%	31.9%	31.9%	34.8%	34.6%	36.2%	39.8%	33.9%
Free Cash Flow Margin	51.0%	42.5%	24.5%	34.9%	17.1%	35.7%	27.8%	38.4%	18.2%	36.1%	16.5%
<b>Asset Turnover</b>											
Total Asset Turnover	0.7x	0.7x	0.6x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.8x
Fixed Asset Turnover	6.0x	5.9x	5.5x	5.6x	6.2x	6.5x	7.3x	7.5x	8.0x	8.3x	8.7x
Accounts Receivable Turnover	5.5x	7.1x	7.5x	7.2x	7.4x	8.2x	7.8x	7.7x	7.5x	7.6x	7.0x
Inventory Turnover	3.3x	3.2x	3.4x	3.7x	4.3x	4.5x	4.6x	4.5x	4.6x	4.3x	4.0x
<b>Short Term Liquidity</b>											
Current Ratio	8.4x	7.7x	10.3x	6.1x	3.9x	4.1x	4.5x	5.8x	7.1x	6.7x	5.3x
Quick Ratio	7.6x	7.0x	9.6x	5.4x	3.5x	3.6x	3.9x	5.2x	6.4x	6.0x	4.6x
Cash from Ops. To Curr Liab	6.6x	6.1x	8.6x	4.6x	2.8x	2.9x	3.2x	4.4x	5.3x	4.9x	3.7x
Ave. Davs Sales Out.	66.7x	51.4x	48.7x	50.8x	49.3x	45.5x	47.5x	48.0x	49.7x	47.9x	52.1x
Ave. Davs Inventory Out.	110.5x	112.0x	108.0x	97.7x	83.8x	82.9x	80.0x	82.2x	80.0x	85.4x	91.4x
Ave. Davs Pavaible Out.	73.7x	61.3x	51.3x	47.9x	51.5x	47.8x	45.3x	50.8x	54.6x	52.2x	51.7x
Ave. Cash Conversion Cycle	103.6x	102.0x	105.4x	100.5x	81.6x	80.5x	82.2x	79.4x	75.1x	81.1x	92.3x
<b>Long Term Solvency</b>											
Total Debt/Equity	22.7%	21.7%	57.9%	55.3%	50.1%	45.7%	41.2%	60.5%	49.7%	44.5%	45.0%
Total Debt/Capital	18.5%	17.8%	36.6%	35.6%	33.4%	31.4%	29.2%	37.7%	33.2%	30.8%	31.0%
LT Debt/Equity	21.9%	20.9%	57.1%	54.4%	42.8%	39.1%	35.2%	55.1%	49.1%	43.9%	44.4%
LT Debt/Capital	17.9%	17.2%	36.2%	35.0%	28.5%	26.8%	24.9%	34.4%	32.8%	30.4%	30.7%
Total Liabilities/Total Assets	19.7%	19.2%	35.5%	35.2%	29.3%	27.7%	26.0%	33.8%	32.5%	30.0%	29.5%
EBIT / Interest Exp.	71.31x	82.50x	39.04x	12.06x	26.38x	28.43x	36.91x	40.73x	43.08x	48.69x	27.47x
FRITDA / Interest Fxn.	80.54x	93.92x	44.56x	20.19x	32.72x	34.62x	42.94x	46.70x	48.60x	54.46x	33.03x
(EBITDA-CAPEX) / Interest Exp.	72.62x	81.92x	38.36x	16.17x	23.79x	29.28x	37.32x	43.15x	45.02x	49.98x	27.72x
Total Debt/EBITDA	0.97x	0.79x	1.90x	1.76x	1.52x	1.34x	1.12x	1.48x	1.20x	1.04x	1.04x
Net Debt/EBITDA	-2.76x	-2.47x	-2.21x	-0.75x	-0.49x	-0.67x	-0.71x	-0.80x	-0.75x	-0.82x	-0.75x
Altman Z Score	19.56	21.33	13.43	16.79	20.73	19.54	22.13	19.9	26.17	22.48	17.68
<b>Growth Over Prior Year</b>											
Total Revenue	(5.2%)	40.8%	38.7%	49.9%	56.8%	61.1%	83.8%	68.3%	50.3%	52.8%	46.4%
Gross Profit	(0.3%)	66.9%	54.6%	47.6%	54.5%	56.7%	81.1%	85.3%	56.5%	58.3%	49.7%
EBITDA	(7.0%)	203.0%	134.0%	57.7%	65.6%	62.8%	104.3%	154.3%	73.8%	81.0%	(1.3%)
FRITDA	(9.8%)	243.5%	158.7%	60.3%	67.4%	64.9%	110.3%	170.5%	77.6%	86.4%	(3.0%)
EBIT	(12.4%)	236.7%	172.6%	14.0%	50.8%	52.2%	100.4%	275.4%	91.1%	97.1%	(4.5%)
Earnings from Cont. Ops.	(26.9%)	67.5%	132.7%	12.7%	48.6%	53.4%	108.5%	281.7%	84.4%	106.1%	(15.4%)
Net Income	(26.9%)	67.5%	132.7%	12.7%	48.6%	53.4%	108.5%	281.7%	84.4%	106.1%	(15.4%)
Normalized Net Income	(16.7%)	194.5%	124.9%	87.1%	66.6%	66.1%	114.1%	115.5%	70.5%	90.6%	42.5%
Diluted EPS before Extra	(26.4%)	66.3%	129.7%	11.1%	46.2%	51.6%	(48.3%)	276.0%	83.0%	103.4%	236.8%
Accounts Receivable	(34.4%)	16.4%	53.5%	33.5%	75.0%	46.6%	58.6%	72.1%	55.3%	91.4%	79.8%
Inventory	(26.1%)	(37.8%)	(20.9%)	16.4%	42.8%	86.5%	76.6%	50.9%	49.4%	42.7%	58.8%
Net PP&E	58.2%	63.2%	15.0%	32.0%	34.1%	24.6%	29.7%	18.8%	21.9%	26.3%	25.9%
Total Assets	15.8%	30.3%	65.9%	70.4%	70.0%	66.3%	32.4%	53.5%	51.2%	53.5%	46.8%
Tangible Book Value	19.6%	31.6%	35.9%	(29.9%)	(22.4%)	(14.7%)	(76.2%)	108.4%	103.7%	97.8%	556.7%
Common Equity	18.4%	30.6%	35.0%	34.6%	36.7%	38.4%	43.3%	52.0%	55.2%	57.5%	40.2%
Cash from Ops.	236.8%	63.1%	76.3%	67.4%	67.4%	41.1%	106.7%	71.2%	18.7%	46.7%	(7.6%)
Capital Expenditures	(31.3%)	(29.1%)	21.1%	92.0%	359.2%	96.5%	92.3%	(15.7%)	(53.1%)	(3.5%)	21.1%
Levered Free Cash Flow	356.1%	90.1%	27.4%	64.0%	(47.6%)	35.0%	109.0%	85.2%	60.8%	54.7%	(13.1%)
Unlevered Free Cash Flow	485.4%	104.9%	32.5%	72.6%	(50.9%)	37.8%	125.2%	91.9%	69.2%	57.9%	(14.0%)
Dividend per Share	6.7%	0.0%	0.0%	0.0%	0.0%	0.0%	(75.0%)	0.0%	0.0%	0.0%	300.0%

**CAGR Over Two Years**

Total Revenue	6.9%	3.3%	(2.0%)	11.3%	21.9%	50.6%	59.7%	58.8%	53.5%	56.9%	64.0%
Gross Profit	10.5%	5.8%	(1.6%)	7.3%	24.1%	61.7%	67.3%	65.4%	55.5%	57.5%	64.6%
EBITDA	5.3%	0.0%	(9.2%)	(5.3%)	24.1%	122.1%	118.7%	100.3%	69.6%	71.7%	42.0%
EBITA	2.9%	(2.8%)	(11.9%)	(8.7%)	22.9%	138.0%	133.2%	108.3%	72.5%	75.4%	42.8%
FRIT	1.8%	(3.9%)	(13.2%)	(75.0%)	15.0%	176.4%	133.7%	106.9%	69.7%	73.2%	38.3%
Earnings from Cont. Ops.	3.6%	(7.8%)	(14.1%)	(24.8%)	4.2%	60.3%	120.3%	107.4%	65.6%	77.8%	32.8%
Net Income	3.6%	(7.8%)	(14.1%)	(24.8%)	4.2%	60.3%	120.3%	107.4%	65.6%	77.8%	32.8%
Normalized Net Income	3.9%	(1.3%)	(13.8%)	(2.5%)	17.8%	121.2%	119.4%	100.8%	68.6%	77.9%	74.7%
Diluted EPS before Extra	4.4%	(7.3%)	(13.8%)	(24.6%)	3.7%	58.8%	9.0%	104.4%	63.6%	75.6%	32.0%
Accounts Receivable	11.7%	14.5%	25.0%	12.0%	7.1%	30.6%	56.0%	51.6%	64.8%	67.5%	68.9%
Inventory	10.5%	10.9%	19.0%	13.4%	2.7%	7.7%	18.2%	32.5%	46.0%	63.1%	67.5%
Net PP&F	84.6%	51.6%	47.2%	51.4%	45.6%	47.6%	27.1%	25.2%	27.8%	25.4%	27.8%
Total Assets	26.8%	24.1%	42.4%	39.8%	40.3%	47.2%	48.2%	61.7%	60.3%	59.7%	39.4%
Tangible Book Value	35.7%	29.6%	31.8%	(8.7%)	(3.7%)	5.9%	(43.1%)	20.9%	25.7%	29.9%	25.1%
Common Equity	32.9%	27.8%	30.3%	25.8%	27.2%	34.5%	39.1%	43.0%	45.7%	47.7%	41.8%
Cash from Ops.	19.0%	3.9%	(20.7%)	31.0%	62.1%	51.7%	61.3%	69.3%	(3.8%)	43.9%	38.0%
Capital Expenditures	22.2%	(41.2%)	14.6%	29.7%	77.6%	18.1%	52.6%	27.3%	46.8%	37.7%	52.6%
Levered Free Cash Flow	18.8%	18.4%	(24.6%)	31.2%	54.7%	60.2%	63.2%	74.3%	(8.2%)	44.5%	34.8%
Unlevered Free Cash Flow	19.7%	19.9%	(27.1%)	34.4%	69.5%	68.0%	72.7%	82.0%	(8.9%)	47.5%	39.1%
Dividend per Share	6.9%	3.3%	3.3%	3.3%	3.3%	0.0%	(50.0%)	0.0%	0.0%	0.0%	0.0%

**CAGR Over Three Years**

Total Revenue	14.6%	12.6%	16.7%	20.1%	21.5%	19.8%	20.9%	27.7%	30.7%	51.3%	55.1%
Gross Profit	17.4%	15.6%	20.3%	20.4%	23.6%	20.6%	20.6%	28.7%	34.1%	60.6%	61.2%
FRITDA	15.1%	13.1%	27.8%	13.9%	22.5%	17.6%	19.0%	31.6%	38.8%	107.5%	67.7%
EBITDA	13.5%	11.1%	21.2%	11.4%	21.1%	16.0%	17.7%	31.1%	39.0%	119.4%	74.1%
EBIT	13.2%	10.5%	20.8%	(1.8%)	16.0%	12.0%	14.7%	28.3%	36.2%	116.2%	73.4%
Earnings from Cont. Ops.	18.4%	13.2%	21.8%	2.2%	16.8%	9.2%	15.4%	29.2%	26.1%	74.3%	60.1%
Net Income	18.4%	13.2%	21.8%	2.2%	16.8%	9.2%	15.4%	29.2%	26.1%	74.3%	60.1%
Normalized Net Income	18.3%	13.4%	21.7%	21.2%	21.6%	17.4%	16.7%	27.0%	33.3%	110.5%	90.0%
Diluted EPS before Extra	20.4%	15.6%	23.0%	2.8%	16.8%	9.2%	(27.3%)	28.8%	25.3%	72.5%	58.7%
Accounts Receivable	20.4%	26.1%	25.0%	19.8%	29.7%	24.3%	35.3%	29.2%	21.2%	48.4%	63.6%
Inventory	15.5%	7.2%	11.2%	17.9%	20.4%	31.9%	35.7%	24.7%	16.4%	18.3%	30.4%
Net PP&E	59.6%	63.9%	62.4%	66.4%	65.9%	42.0%	41.1%	39.7%	37.2%	37.0%	23.4%
Total Assets	18.0%	20.7%	35.2%	38.9%	39.8%	36.8%	39.0%	44.2%	43.8%	49.2%	47.7%
Tangible Book Value	26.5%	29.8%	30.3%	8.2%	12.6%	12.7%	(25.5%)	20.2%	23.6%	30.5%	28.6%
Common Equity	28.2%	28.4%	28.8%	32.6%	34.1%	31.3%	34.5%	34.0%	35.9%	41.8%	39.5%
Cash from Ops.	53.0%	26.7%	47.7%	30.5%	3.4%	15.0%	9.1%	43.2%	46.1%	50.0%	34.0%
Capital Expenditures	39.4%	41.3%	42.1%	59.0%	90.0%	(12.1%)	36.2%	12.4%	14.0%	10.4%	41.3%
Levered Free Cash Flow	54.1%	25.4%	49.0%	27.5%	(9.5%)	23.7%	5.9%	47.2%	56.7%	58.4%	32.3%
Unlevered Free Cash Flow	58.9%	27.2%	65.0%	30.2%	(11.1%)	25.6%	6.1%	51.3%	69.4%	64.6%	36.9%
Dividend per Share	11.6%	4.6%	4.6%	4.6%	4.6%	2.2%	(35.6%)	2.2%	2.2%	0.0%	0.0%

**CAGR Over Five Years**

Total Revenue	19.7%	19.9%	21.8%	27.4%	29.4%	29.0%	34.1%	35.4%	28.8%	28.6%	33.7%
Gross Profit	23.2%	23.6%	25.1%	29.1%	32.2%	31.9%	37.0%	38.5%	31.4%	30.9%	36.4%
EBITDA	31.3%	31.6%	37.1%	54.2%	42.7%	43.8%	51.0%	50.1%	34.4%	33.6%	30.2%
EBITA	33.0%	32.7%	39.1%	59.2%	43.7%	44.5%	52.1%	50.9%	34.2%	33.4%	29.4%
EBIT	34.2%	33.8%	40.9%	53.7%	41.7%	43.0%	51.5%	50.5%	33.1%	32.3%	27.5%
Earnings from Cont. Ops.	39.0%	37.5%	46.9%	88.7%	40.3%	47.7%	55.8%	55.5%	35.4%	35.6%	26.1%
Net Income	39.0%	37.5%	46.9%	88.7%	40.3%	47.7%	55.8%	55.5%	35.4%	35.6%	26.1%
Normalized Net Income	39.2%	37.8%	45.3%	48.0%	42.5%	45.0%	55.4%	53.7%	36.3%	35.8%	40.6%
Diluted EPS before Extra	36.1%	34.3%	43.7%	82.1%	37.0%	46.0%	16.8%	55.8%	36.1%	36.7%	26.5%
Accounts Receivable	20.9%	28.4%	33.2%	32.3%	36.6%	36.9%	42.0%	41.0%	36.5%	41.3%	41.0%
Inventory	20.7%	15.2%	20.8%	26.0%	28.6%	34.3%	38.3%	32.3%	26.9%	26.8%	31.0%
Net PP&E	29.3%	32.7%	33.4%	39.9%	41.9%	43.7%	44.3%	45.5%	46.0%	47.3%	47.6%
Total Assets	18.1%	19.2%	26.1%	29.3%	30.2%	31.3%	34.1%	39.0%	33.4%	35.0%	36.9%
Tangible Book Value	23.1%	23.5%	23.8%	12.2%	14.4%	18.6%	(5.6%)	27.2%	26.2%	29.8%	28.2%
Common Equity	21.7%	22.5%	23.5%	27.2%	28.0%	30.5%	34.9%	36.4%	34.9%	35.8%	33.8%
Cash from Ops.	50.0%	27.0%	29.9%	57.2%	38.1%	32.2%	42.5%	68.1%	27.1%	33.3%	43.8%
Capital Expenditures	21.4%	36.0%	38.9%	55.3%	94.5%	79.9%	40.2%	41.7%	42.3%	39.9%	46.2%
Levered Free Cash Flow	54.1%	26.2%	28.4%	57.6%	27.6%	29.2%	43.0%	71.6%	25.3%	32.7%	43.1%
Unlevered Free Cash Flow	61.5%	27.3%	31.0%	70.8%	30.8%	31.1%	48.9%	86.6%	27.2%	35.0%	54.1%
Dividend per Share	13.5%	13.5%	13.5%	10.4%	10.4%	6.8%	(19.0%)	6.8%	6.8%	2.7%	2.7%





Ticker: NVDA US EQUITY    NVDA US EQUITY    Ascend    Currency    Reporting    Change    USD  
 Period Type: Annuals    Consolidated: Yes    Accounting: Mixed

**NVIDIA Corp**

Sector: Tecnología de la información    Industry: Semiconductores y equipo relac    Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>REVENUE</b>											
<b>Revenue by Product</b>											
<b>For the Fiscal Period Ending</b>	<b>29/01/2012</b>	<b>27/01/2013</b>	<b>26/01/2014</b>	<b>25/01/2015</b>	<b>31/01/2016</b>	<b>29/01/2017</b>	<b>28/01/2018</b>	<b>27/01/2019</b>	<b>26/01/2020</b>	<b>31/01/2021</b>	<b>30/01/2022</b>
Revenue	3,997.93	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00
Graphics	2,542.43	3,251.71	3,468.00	3,839.00	4,187.00	5,822.00	8,137.00	10,175.00	7,639.00	9,834.00	15,868.00
Compute & Networking	864.33	764.45	398.00	579.00	559.00	824.00	1,534.00	1,541.00	3,279.00	6,841.00	11,046.00
All Other	591.17	264.00	264.00	264.00	264.00	264.00	43.00	-	-	-	-
Gaming	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
<b>Revenue by Geography</b>											
<b>For the Fiscal Period Ending</b>	<b>29/01/2012</b>	<b>27/01/2013</b>	<b>26/01/2014</b>	<b>25/01/2015</b>	<b>31/01/2016</b>	<b>29/01/2017</b>	<b>28/01/2018</b>	<b>27/01/2019</b>	<b>26/01/2020</b>	<b>31/01/2021</b>	<b>30/01/2022</b>
Revenue	3,997.93	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00
Foreign	3,401.67	3,480.73	3,403.00	3,891.00	4,367.00	6,006.00	8,440.00	10,210.00	10,032.00	13,461.00	22,565.00
United States	596.26	799.43	727.00	791.00	643.00	904.00	1,274.00	1,506.00	886.00	3,214.00	4,349.00
Reconciliation	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

**GROSS PROFIT BEF TAX**

**OPERATING PROFIT BEF TAX**



Ticker: NVDA US EQUITY    Sort: Ascend    Currency: Reporting    Change: USD  
 Period Type: Annuals    Consolidated: Yes    Accounting: Mixed

**NVIDIA Corp**

Sector: Tecnología de la información    Industry: Semiconductores y equipo relac    Sub-Industry: Semiconductores

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Supplemental</b>											
<b>For the Fiscal Period Ending</b>	<b>29/01/2012</b>	<b>27/01/2013</b>	<b>26/01/2014</b>	<b>25/01/2015</b>	<b>31/01/2016</b>	<b>29/01/2017</b>	<b>28/01/2018</b>	<b>27/01/2019</b>	<b>26/01/2020</b>	<b>31/01/2021</b>	<b>30/01/2022</b>
<b>Currency</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>
<b>Options Activity</b>											
Options Granted During Period	25.72	28.48	24.59	0.34	-	-	-	-	-	-	-
Options Outstanding End Of Period	133.32	131.98	130.02	85.38	52.00	28.00	20.00	-	-	-	-
Options Exercisable End of Period	85.74	80.62	79.47	60.48	44.00	28.00	20.00	-	-	-	-
<b>Price</b>											
Weighted Average Fair Value per Option	2.04	1.35	0.87	1.01	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	14.44	14.66	14.22	14.61	14.49	14.47	14.47	129.44	176.46	264.13	113.84
Avg Exercise Price (Options Exercisable)	13.80	14.89	14.09	14.70	14.51	14.39	-	-	-	-	-
Stock Option Valuation Model	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00
<b>Assumptions</b>											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	4.20	4.00	2.95	-	1.25	1.25	0.25	0.10	2.10	2.10	2.10
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	2.00	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	2.40	-	-	-	-	-	-	-	-	0.10
<b>Stock Expense</b>											
Expense For Stock-Based Compensation	136.35	136.66	136.30	158.00	204.00	248.00	391.00	557.00	844.00	1,397.00	2,004.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-